

EASTERN WEST VIRGINIA COMMUNITY FOUNDATION

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Estate Planning Pitfalls and Opportunities: It's Better to Give AND to Receive

A Continuing Education Seminar for Professional Advisors

Friday, May 6th, 2016

Attorney David DeJarnett, a partner with Bowles Rice LLP, has developed this estate and trust planning seminar to help professionals better serve their clients. Scheduled for the morning of Friday, May 6th, and entitled **“Estate Planning Pitfalls and Opportunities: It's better to Give AND to Receive”**, this three hour seminar is geared toward attorneys, accountants, trust officers, insurance professionals, development directors, and financial planners.

Areas of interest that will be covered include Wills, Charitable Trusts, Annuities, Real Estate, Investments, Traditional IRAs, and more. West Virginia continuing education credits will be awarded to attorneys, accountants, and insurance professionals, so register today.

Registration & Coffee	9:00 a.m. – 9:15 a.m.
Charitable Giving Techniques	9:15 a.m. – 12:00 p.m.
Tax Considerations in Estate Planning	
Recent Estate Planning Developments	
Case Study and Q & A	

Friday, May 6, 2016 – Shepherd University – Martinsburg Center – Room 213

Name: _____

Firm: _____ Address: _____

City: _____ State: _____ ZIP Code: _____

Phone: _____ Fax: _____ Email: _____

Profession/Field: _____ MCLE, CE, or CPE _____ YES _____ NO

Please mail this form with your \$25 registration fee made payable to: **Eastern West Virginia Community Foundation (EWVCF)**
229 E. Martin Street, Suite 4

Questions? Call (304) 264-0353 or email mwhalton@EWVCF.org **Martinsburg, WV 25401**

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